

NOTIFICATION OF DEBT OR CLAIM

To the Restructuring Practitioner of:

Soi 38 Thai Street Food Pty Ltd (Restructuring Practitioner Appointed)

ACN 602 025 641 (the Company)

1. The company was on 28 June 2024, and still is, justly and truly indebted to: _____

_____ (full name, ABN and address of the creditor) for _____ dollars and _____ cents

Details of the debt are:

Date	How did the debt arise?	Amount \$	Further remarks / support <i>(attach details to support debt or claim)</i>
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2. The following security is held:

Description of security <i>(include identifiers and security registration details)</i>	Value of security \$	Date security provided
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(Insert particulars of all securities held. If the securities are on the property of the Company, assess the value of those securities).

3. Select any of the following that apply:

- The creditor is a related entity of the Company
- The creditor is a related entity of the restructuring practitioner
- The debt is a contingent debt and I have provided details on how my debt is estimated
- The creditor is an employee of the Company
- The debt has been purchased from another party.

The purchase price was \$ _____

The amount paid was \$ _____

Supporting documentation is attached.

4. If a restructuring plan is accepted, payment should be directed to the following bank account:

Account name:		BSB:	
Your reference: <i>(to assist you identify the payment)</i>		Account number:	

5. In signing this form, I confirm I am either the creditor personally or authorised by the creditor. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.

Signature: _____

Dated: _____

Name: _____

Job title: _____

Phone: _____

Email: _____